



**SUPPLEMENT**

**BUSINESS ERRORS AND OMISSIONS APPLICATION  
Tax Preparation and Bookkeeping Services**

- 1. Does the Applicant employ or use Certified Public Accountants in the performance of services for clients?  Yes  No
- 2. a) Does the Applicant provide legal advice, render opinions or otherwise interpret tax laws or rulings or accounting rules, standards or principles?  Yes  No
- b) If "Yes," furnish full details.

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- 3. Does the Applicant supervise or manage any investments or trust funds on behalf of clients?  Yes  No
- If "Yes," please provide details: \_\_\_\_\_

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- 4. Describe training provided or required of employees. \_\_\_\_\_

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\_\_\_\_\_

- 5. List the Gross Receipts derived from each of the following:
- Tax Returns – Individual \_\_\_\_\_
- Tax Returns – Business \_\_\_\_\_
- Bookkeeping – Individual \_\_\_\_\_
- Bookkeeping – Business \_\_\_\_\_

- 6. To what professional organizations, associations and societies does the applicant belong? Into which are they applying for membership?
- \_\_\_\_\_
- \_\_\_\_\_

This supplement is part of Tudor's Business Errors and Omissions application which will be made a part of the policy.

\_\_\_\_\_ Date

\_\_\_\_\_ Authorized Representative